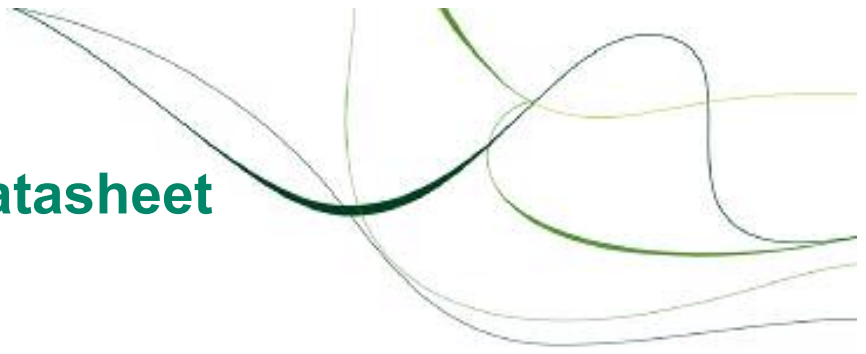


Sage ERP X3 v6.2 Datasheet



Operational Budgets – Feature Backgrounder

Title	Description
<i>Feature description</i>	<p>This functional structure mirrors the organisation structure. It allows highly flexible budget management (by project, envelope, years and lines), controlling their progress using workflow and reports focussed on decision maker / centres. This is especially useful for Investment and General Expense budgets.</p> <p>Linked functions:</p> <ul style="list-style-type: none"> • Allocation requirement management • Approval management • Revaluation management • Multi-year budgets and projects management • Opening/Closing
<i>Market needs and challenges</i>	<p>Market needs: Control Investments and General Expenses.</p> <p>Market Challenge: Control Expenses, reduce and anticipate risks. A significant challenge for larger and fast growing businesses.</p>
<i>Target Market</i>	Ideally suited to for companies with between 200 and 3,000 employees.
<i>Key Features</i>	<ul style="list-style-type: none"> • Feature 1 - An executive view of budget: Budgets can be as detailed as needed depending on the organisation: Object of the budget allocation, “ who is paying, who is responsible, who is approving, who is reporting”. • Feature 2 - Financial management by project: Capex, Training expenses ... projects can be easily defined, even when they span multiple years. • Feature 3 - Simulation and Planning: Capex budgets can create simulated fixed assets and simulated depreciation expenses, when linked to the Fixed Assets module.
<i>Key Customers Benefits</i>	<ul style="list-style-type: none"> • Reduce risks <ul style="list-style-type: none"> ○ Enable local autonomy whilst ensuring conformance with local regulations. ○ Create an operational vision, with the right levels of action and responsibility. Accelerate responsiveness. • Enhance Collaboration <ul style="list-style-type: none"> ○ Accelerate information transfer between entities and teams : <ul style="list-style-type: none"> • Prepare budget details by collecting users’ requirements, • Inform management, • Seek approval, • Reports appropriate to the management structure • Workflow
<i>Value proposition</i>	See Sage ERP X3 Product Backgrounder.

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<i>Competitive advantages</i>	ERP systems generally have difficulties in managing multiple projects over several years: this is a competitive advantage of this Sage ERP X3 feature when speaking to a Financial Director.
<i>Technology summary</i>	Sage ERP X3 is designed to operate with Windows, RedHat Linux and Unix, in Oracle multi-databases and SQL servers and with a multi-BP architecture in web and/or client server mode. Workflow engine, web services, business intelligence tools, Microsoft Office tools and interactive portal are integrated into the technology platform.
<i>Product category</i>	ERP, Finance
<i>Distribution</i>	Mix-Mode sales model: direct and indirect in America, Asia, Europe and Africa. Network of Sage partners and subsidiaries in almost 40 countries.
<i>Price</i>	Option in the Finance module – see price list
<i>Disclaimer & copyright notices</i>	The information contained in this document is subject to change without notice and does not represent a commitment on behalf of Sage.

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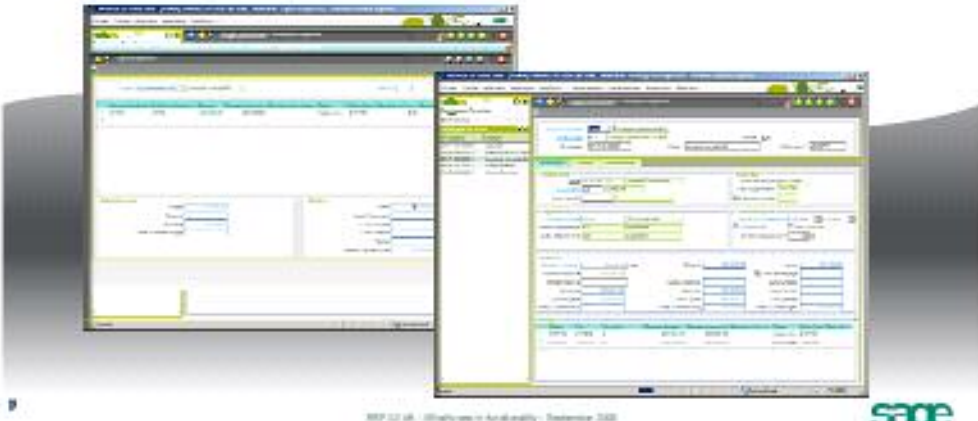
Visuals/Diagrams

Operational budgets



■ New functions

- Double vision for accounting and operations
- A circuit for establishing and revising the budget
- An approval circuit
- A budgetary consumption circuit
- Management for multiple tax years



Sage ERP X3 v6.2 - 2014/2015 Financials - Test version 2014

